## Listening for Good: Experiences from the Field Implementing Feedback Loops



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## Goals of the Fund for Shared Insight

Shared Insight is a collaborative effort among funders to make grants that:

Encourage and incorporate feedback from end beneficiaries

Understand connection between feedback and results

Foster more openness between and among foundations, nonprofits and beneficiaries


## Shared Insight Funding Approach



PRACTICE


RESEARCH


SUPPORT

Collaborative approaches to hearing Increase foundation from the people we seek to help

# LISTEN for GOOD <br> Advancing the practice of feedback loops in the social sector 

## Listen for Good (L4G) Offering

## REACH

- 46 grants to domestic nonprofits across issue areas and geographies
- Co-funding/match requirement led to 28 co-funders


## STRUCTURE



- Standardized template enabling benchmarking
- Pilot of Net Promoter System (NPS) ${ }^{\text {® }}$
- SurveyMonkey partnership, expanding nonprofit access


## ASSISTANCE

- Technical assistance offered to grant portfolio
- 1:1 and "wholesale" support


## Listen for Good Core Survey Questions

1. How likely is it that you would recommend <<X organization>> to a friend or family member?
2. What is $\ll X$ organization $\gg$ good at?
3. What could $\ll X$ organization $\gg$ do better?
4. How much of a positive difference has $\ll X$ organization $\gg$ made in your life?
5. Overall, how well has <<X organization>> met your needs?
6. How often do staff at $\ll X$ organization $\gg$ treat you with respect?

## Feedback Loops: Early Lessons

Need an internal champion

- Keep design simple but smart
- Courtesy bias can be overcome
- Actionable insights can be generated across all different types of nonprofits



# Gathering client feedback is not only the right thing to do .... it's the smart thing to do. 

## BOYS \& GIRLS CLUBS OF THE PENINSULA (BGCP)


to RESPONSIBILITIES
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## How BGCP Approaches Feedback



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## Pre-Survey Administration

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- Parent Permission


## Pre-Survey Administration

- Parent Permission
- Staff Buy-In


## Five Customized Questions

- Grade
- Fun Lesson
- Feel Safe
- Positive Relationship
- Activities Help in School


## Pre-Survey Administration

# - Parent Permission - Staff Buy-In - Proctor Guide 

## Survey Administration

## Closing the Feedback Loop

- Introduction/Background
- Results
- Clarification questions
- Discussion questions
- Next steps


## Success Story

## Learning Activities Help in School



What do people want to make their lives better?

How do you know?

## Unlocking Constituent Voices at CEO



## Meet Luis

Formerly Incarcerated

Unemployed Looking for Work

## CEO's Mission and Vision

## CEO's Locations



2016 Activity: 4,500 Enrollments and 2,600 Job Placements

## Constituent Voice (CV) Feedback Loop



BUY-IN.

## CV Logic Model

## Activities $\square$ Outputs $\square$ Outcomes

Collect \&
Analyze
Feedback

> Improved Staff Service Delivery

> Increased
> Participant
> Engagement

Respond<br>\& Make<br>Adjustments

Stronger
Participant
Relationships

Increased
Vocational
Outcomes

## CEO's Participant Feedback System



SMS Text
Surveys


Focus
Groups


Anonymous
Tablet Survey

## Sample Survey Questions


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## CEO's Net Promoter Score (NPS)

## SMS Text (20 months)



Anonymous Tablet (5 months)


## Phase 1 NPS <br> 82 <br> Phase 2 NPS <br> 76 <br> Phase 3 NPS 56

Anonymous
Tablet NPS 31
"On a scale of 0-10 how likely are you to recommend CEO to a friend or family member?"

## Closing the Loop



## Let's Close the Loop with Luis

## Framework for Nonprofit Excellence

"A MUST-READ FOR NONPROFIT LEADERS."

LEAP OF REASON MANAGING TO OUTCOMES IN AN ERA OF SCABCITY

Mario Morino



High performance is the ability to deliver-over a prolonged period of timemeaningful, measurable, and financially sustainable results for the people or causes the organization is in existence to serve



> A culture that values learning


Well-designed and wellimplemented programs and strategies
 and sustainability
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## Pillar Zero:

Systematically Listening and Responding to Constituents

## Variation: Preliminary NPS Results Across L4G

NPS scores range from 94 to 2; The average NPS score is $63^{1}$


## Audience Q\&A



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